Steven C. Udvar-Hazy: Senior VP, OEM Relations & Market Dev. • Aviation Capital Group

Mr. Steven Udvar-Hazy is Senior Vice President and head of Original Equipment Manufacturers (OEM) relations and market development at Aviation Capital Group (ACG), he is responsible for the evaluation, selection and purchasing of modern jet aircraft from the OEMs. Mr. Hazy is also tasked with building a market development function that leverages his knowledge of aircraft and the aviation industry to assist ACG’s worldwide sales and marketing teams. Mr. Hazy plays an active role with the major airframe and engine OEMs in new product design and development and serves on numerous new product advisory boards and working groups focused on next generation aircraft and engines. In 2016 and 2017, he was recognized as one of the top 40 individuals under 40 years of age in the commercial aviation industry by Airline Economics, one of only two individuals in the world to be named to this list twice in consecutive years. Mr. Hazy is a licensed pilot by the United States Federal Aviation Administration and is type-rated as captain on the Boeing 737. Mr. Hazy received a Bachelor of Arts degree from Stanford University and a Master of Business Administration degree from Stanford University Graduate School of Business.

Tom Doxey: Vice President, CFO - Operations • United Airlines

Mr. Tom Doxey has been Chief Financial Officer of Operations and Vice President at United Continental Holdings, Inc. and United Airlines, Inc. since December 2016. Mr. Doxey supports all of the various operational teams to provide analytical and financial support with a focus on achieving important operational and financial goals. Previously, he served as Vice President of Fleet & Corporate Finance at Allegiant Air and has broad expertise in finance and the airline industry. Prior to joining Allegiant Air, he held a variety of financial positions with U.S. Airways. Mr. Doxey has a Bachelor's Degree in public relations from Brigham Young University and an MBA from Arizona State University.

Jerrold T. Lundquist: Managing Director • The Lundquist Group

Mr. Jerrold T. Lundquist is Managing Director of The Lundquist Group which provides strategic advisory services to senior management, private equity and other investors focused on the aerospace, defense, high tech and airline industries and is also a Director Emeritus of McKinsey & Company, Inc. Over a 30-year career, he headed the Global Aerospace and Defense Practice and oversaw the Firm’s service to leading aerospace and defense companies worldwide. Prior to joining McKinsey, he was a Vice President of Emery Air Freight Corporation with overall responsibilities for Planning, Pricing, and Worldwide Facilities. During 1985 to 1986, he served a White House Fellowship as Special Assistant to the Secretary of Transportation, focusing on aviation and transport issues for the Department and the White House. Mr. Lundquist has served on the immediate staffs of the Secretary of the Air Force and the Chief of Staff of the Air Force, and in several staff roles on Capitol Hill. A Distinguished Graduate of the United States Air Force Academy, he also holds an M.A. in International Affairs from The Fletcher School of Law and Diplomacy and a Master's degree in Public Policy from the School of Government of Harvard University.

Simon F. Pickup: Director, Marketing Operations - Americas • Airbus

Mr. Simon Pickup is Director, Marketing Operations at Airbus Americas. When he joined Airbus in 1988, he spent the first part of his career as a Toulouse-based Customer Marketing Manager, working primarily on sales and marketing campaigns in the Indian subcontinent and South East Asia. In 1995, he transferred to the U.S. and played several roles. In his current function, he liaises with Airbus’ Toulouse headquarters on market strategy, product developments, research and forecasting. In addition to his internal functions, he has also represented Airbus at a variety of external finance, raw materials, transportation, supplier, forecasting and valuation conferences in both the U.S. and Canada. Mr. Pickup holds a Bachelor’s degree from Leeds University and a Master’s degree in Air Transport Management from Cranfield University.
Mr. Ross Mitchell is Vice President, Commercial Operations for Bombardier Commercial Aircraft, a role which encompasses Strategy, Deal Management and Industry Affairs for Commercial Aircraft. In 1998, he joined Bombardier in the Contracts Department of Regional Aircraft. In 2000, he transferred to Sales in the International region, working in Europe, Africa and the Middle East. In 2010, he moved to Bombardier Business Aircraft taking a role in the European Sales team and working in the Strategic Accounts Group. In 2014, he was tasked with running the European region for Bombardier Commercial Aircraft as Regional Vice President, European Sales. From August 2014 to October 2015, he assumed the role of Vice President, Business Acquisition. Prior to joining Bombardier, he practiced law at McMillan Binch. Mr. Mitchell holds a Bachelor’s degree in Economics from McMaster University and a Juris Doctor from the University of Toronto.

Mr. Victor Vieira dos Santos is the Head of Market Strategy at Embraer Commercial Aviation, responsible for mid and long-term market research and forecast. Mr. Vieira Dos Santos has been working at Embraer for more than 10 years. At the start, he was a market analyst in the Market Intelligence Department where he supported the development of regional market understanding for North and Latin America, identifying and developing new business opportunities. Later, he became Senior Strategist responsible for competitive positioning, strategic marketing initiatives and assessment of market demand for current and new products. Mr. Vieira Dos Santos holds two bachelor degrees, in Business Administration and International Affairs, as well as an MBA from University of Sao Paulo.

Mr. Gordon Preston started his aviation career in Flight Test Engineering, on the de Havilland Dash 8 initial certification. With successive roles in Engineering, Operations Analysis, Airline Analysis, Marketing, Industry Strategy as well as Sales, he has worked on industry leading Regional Aircraft Programs, and with OEM and airline leaders for over 30 years. Regional airlines fly about 40% of all US daily departures. Regional aircraft preserve access to smaller communities and provide valuable high frequency services to business markets. The MRJ is bringing the next generation of aircraft technology to improve those key services, to reduce operating costs, and environmental impact. Mr. Preston is a graduate of Ryerson University’s Aerospace Engineering program.
William H. Brown: Marketing Manager, Commercial Engines • CFM International

Mr. William Brown joined GE's Manufacturing Development Program with assignments in GE Aviation manufacturing, quality and sourcing, worked in GE Services as Repair Programs Manager, leading engine component repair development and GE's engine overhaul facilities process improvement. In 2000, he was appointed GE Aviation Marketing Operations Manager responsible for market analysis, forecasting and product pricing. Mr. Brown has led Product Marketing GE's CF6, GE9x and GE90 engines and was marketing general manager for CFM, including the new LEAP engine models powering the Airbus A320neo, Boeing 737 MAX and the COMAC C919 aircraft. Currently, he is the Marketing Manager for all GE Aviation and CFM International commercial engines.

Douglas S. Harned: Managing Director • Bernstein

Mr. Douglas Harned has led coverage of Global Aerospace & Defense for Sanford Bernstein & Company since January of 2005. Industry coverage has included dynamics of defense markets, commercial aircraft trends, structure of the aircraft engine industry, impact of emerging markets and forces driving manufacturer performance. Mr. Harned came to Bernstein from McKinsey & Company where he was a Partner and a leader of McKinsey’s Aerospace & Defense Practice, after having served major aerospace companies in the U.S., Western Europe and Russia on aerospace and defense issues, and led McKinsey’s research on commercial aircraft cycles, industrial implications of defense transformation, and future of the Russian aerospace industry. Prior to McKinsey, he was a senior scientist at SAIC, and also has held scientific research positions at the Courant Institute for Mathematical Sciences, Max Planck Institute for Plasma Physics, and Los Alamos National Laboratory. Mr. Harned holds an MBA Degree with Distinction from the Wharton School, a Ph.D. degree in Nuclear Engineering from the University of California at Berkeley, and a Bachelors from Northwestern University.

Paul Finklestein: VP, Product Marketing • Pratt & Whitney

Mr. Paul Finklestein leads the Marketing team for Pratt & Whitney’s Commercial Engines division, and in this role, has marketing responsibility for all Pratt & Whitney products and services worldwide. In 1979, he joined Pratt & Whitney and has held numerous positions in engineering, program management and customer service organizations. Prior to leading the marketing activity, he was the Program Manager for the PW4000 engine family, and then most recently the Regional Director of Customer Service in the Asia Pacific region. Mr. Finklestein holds a Bachelor's degree in Mechanical Engineering from Boston University, a Master's degree in Engineering from Rensselaer Polytechnic Institute and a Master's degree in Business Administration from the University of Connecticut.
Jonathan Berger: Managing Director • Alton Aviation Consultancy

Mr. Jonathan Berger has delivered bottom line value to aviation industry clients facing a range of challenges. Mr. Berger specializes in strategic planning, market analysis, operational improvement, and commercial M&A due diligence in the aerospace and MRO segments. His discerning client base of investors, airline executives, OEMs, and MRO aftermarket service providers value his unique ability to resolve complex strategic and technical issues in a data-driven, financially quantifiable manner. Prior to joining Alton, he was a vice president at SH&E and ICF, where he successfully launched and led their global MRO practice. His career began at Delta Air Lines, where he held roles of increasing responsibility in airline operations, engineering, quality assurance, and technology. In his last role based in Paris, France, he was the General Manager of the Europe, Africa and Middle East (EMEA) region, where he developed and executed an MRO sales & marketing strategy for Delta TechOps. Mr. Berger received his BS in Industrial Management from the Georgia Institute of Technology.

Dr. Kevin Michaels: Managing Director • AeroDynamic Advisory

Dr. Kevin Michaels is Managing Director of AeroDynamic Advisory, a consulting firm focused on the global aerospace and aviation industries. His 31 years of aviation experience includes hundreds of consulting engagements for leading aviation and aerospace companies across the globe. Dr. Michaels is a globally recognized expert in the aerospace manufacturing and MRO sectors and also has significant expertise in business-to-business marketing, customer satisfaction, M&A advisory, technology assessment, cluster development and strategic planning. His experience spans all major market segments including air transport, business & general aviation, and military. Previously, he was a VP with ICF's Aerospace & MRO consulting practice, was a co-founder and partner with AeroStrategy until its acquisition by ICF. Prior to that, he was Director - Strategic Development with Rockwell Collins Government Systems, and Principal with The Canaan Group, an aerospace consultancy. Dr. Michaels began his career as a project engineer with aeroengine supplier Williams International. His Bachelor’s degree in Aerospace Engineering, an MBA degree, was obtained from the University of Michigan, and MSc and PhD degrees in International Relations from the London School of Economics.

Sonny Stern: Vice President, Sales - MRO Services • Delta TechOps

Mr. Sonny Stern has over thirty years of experience in MRO sales management, MRO sales, engine, component, engineering and airframe, aircraft leasing, aircraft production, technical supervision and engineering roles. Mr. Stern started his career at McDonnell Douglas in Long Beach, California as a systems and structures engineer. Shortly after the merger with Boeing, he left to enter the MRO sector, working for TIMCO in Greensboro, North Carolina; he held both engineering and sales positions. Mr. Stern left the airframe MRO business to join MTU Maintenance in the sales group representing the Americas out of their US office in Atlanta, Georgia. In 2011 he left MTU Maintenance for an executive position in the technical group at ILFC in Los Angeles. ILFC was subsequently purchased by AerCap in 2014. Mr. Stern transferred to Singapore where he worked as Vice President of Technical for the APAC region for AerCap. In early 2015 he accepted a position at Delta TechOps where he holds the position of Vice President of Sales & Customer Service for Delta TechOps MRO Services division.

Peter Johnston: Head of Marketing • Rolls-Royce

Mr. Peter Johnston joined Rolls-Royce in 1990 as an aircraft performance analyst, after working in aerodynamics and marketing with British Aerospace. Since then, he has worked in various marketing and engineering roles in Rolls-Royce and its subsidiary companies, including BMW Rolls-Royce, where he was heavily involved with the launch of the Boeing 717, and International Aero Engines, where he was responsible for Product Strategy. From 2004, Mr. Johnston took responsibility for Business Development for powerplants on a variety of new aircraft programmes. In 2010, he moved to the Marketing team, and was then appointed Head of Customer Marketing, Airbus Programmes. In this role, he led Marketing on all Trent 700, Trent 500 and Trent 900 opportunities. From 2015, he has led Rolls-Royce’s Marketing on all Airbus programmes as Vice President, Marketing. In addition, he is responsible for Rolls-Royce’s marketing activities with airlines. Mr. Johnston holds a degree in Aeronautical Engineering.
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Marshall Dormire: VP, Business Development & Strategy • Teledyne Controls

Mr. Marshall Dormire is the Vice President of Business Development and Strategy. In 2009, he joined Teledyne Controls from Demo Systems, and has a proven background in engineering and business development within the avionics industry. For approximately five years, he was the Business Development Director responsible for Teledyne’s Data Loading Solutions. Now, he leads the senior team in defining and implementing the company’s vision. Mr. Dormire received his B.S. in Electrical and Computer Engineering from the University of Colorado. In 2013, he received his MBA from Pepperdine University and was recognized for academic excellence by Beta Gamma Sigma.

Dr. Thomas G. Wiegele: Senior Fellow, Intelligent Systems • UTC Aerospace Systems

Dr. Thomas Wiegele leads the development and implementation of UTAS' technology, related to the acquisition, communication and exploitation of data across all aircraft platforms, including the emerging areas of prognostics and health management (PHM), wireless communication, and aircraft data management (ADM). Dr. Wiegele has been involved in the development of sensors, electronics, and software for over 30 years. His career began in the consumer electronics and automotive industries, working for Motorola. Dr. Wiegele holds a Bachelor's Degree in Industrial Engineering from the University of Illinois, Urbana, a Master's Degree in Manufacturing Engineering from the Georgia Institute of Technology, and a Ph.D. in Mechanical Engineering with a minor in Electrical Engineering from the University of Wisconsin, Madison.

Michael Richter: Managing Director, Global Head of A&D Investment Banking Group • Lazard

Mr. Michael Richter is a Managing Director and Global Head of Lazard’s US Aerospace & Defense Investment Banking group, primarily focusing on companies in the defense, commercial aerospace & homeland security sectors. Mr. Richter has managed more than 225 investment banking transactions, totaling more than $80 billion in transaction value, including mergers, acquisitions, divestitures, IPOs, as well as public and private placements of debt. Previously, he was President of Jefferies Quarterdeck, where his group completed more than 100 transactions in the sector. Prior to Jefferies Quarterdeck, he was a Managing Director and Head of CIBC World Markets’ Aerospace & Defense Investment Banking Group, and also served as the Head of their San Francisco office. Mr. Richter holds a B.A. degree from The University of California at Berkeley and an MBA from The Stern School of Business at New York University.

William Alderman: President • Alderman & Company

Mr. William Alderman is the founder and President of Alderman & Company. During his 25+ year career providing strategic and financial advice in the aerospace and defense industry, he has completed more than $1 billion in mergers, acquisitions, restructuring, and capital raising transactions and provided management consulting advice to more than 50 companies. In the past, Mr. Alderman has served on the following corporate boards: the HM Bullard Company, UFC Aerospace, and Breeze Eastern Corporation. Currently, he serves on the board of DLH, a services supplier to the United States Departments of Defense and Veterans Affairs. His non-profit work includes serving a second term as Chair of the Trustees of the First Congregation Church of Ridgefield, founded in 1712. Mr. Alderman is a graduate of the J.L. Kellogg Graduate School of Management and Kenyon College. Mr. Alderman has been quoted as an industry expert by Aviation Week, Bloomberg TV, CBS Marketwatch, USA Today, the Chicago Tribune, the Los Angeles Times, and the Washington Post.
Dr. Brad M. Meslin: Senior Managing Director • CSP Associates

Dr. Brad Meslin is a founder and Senior Managing Director of CSP Associates, where he heads the firm’s strategic and transaction advisory practices, and manages CSP’s private investment affiliate, CSP Equity Partners. Over the past 25 years, CSP has been engaged in approximately 1,000 industry transactions on behalf of more than 250 private equity investors, strategic buyers and institutional financing sources active in the commercial aviation, defense, and government technology services sectors. Dr. Meslin was also a co-founder and Director of Spacehab, Inc. which developed the first privately-financed human spaceflight habitat and flew multiple missions aboard the U.S. Space Shuttle fleet, and has served as acting Chief Executive Officer of eBizJets, Inc. (now Sentient Jet, Inc.), the largest provider of business aviation charter services. Dr. Meslin is a member of the Board of Advisors of the Fletcher School of Law & Diplomacy, where he earned two graduate degrees.

R. John Stack: Managing Director & Aerospace Practice Leader • The McLean Group

Mr. John Stack has over 25 years of global strategy, business development and M&A experience, focusing on publicly-held and private companies. Previously, he was VP of Strategy & Business Development and a member of the Senior Leadership Team at Cessna Aircraft Company where he led the Columbia Aircraft acquisition. Prior to that, he was Director, Strategy Development & International at Textron where he helped reshape the company’s business portfolio and worked with company presidents on strategic plans, operational challenges and growth. During his career, he has led project, M&A and joint venture teams in more than 15 countries in Europe, the Middle East, Africa and Asia, and he lived in Switzerland for more than four years. Mr. Stack holds a degree in Business Administration from Bryant University and an MBA from Fordham University.

Dr. Adam M. Pilarski: Senior Vice President, Consulting • AVITAS

Dr. Adam Pilarski oversees valuation and consulting services at AVITAS and is responsible for producing traffic forecasts, economic forecasts, statistical analyses, strategic planning, and airline industry issues. In 1997, he joined AVITAS after 17 years at Douglas Aircraft Company, where he was Chief Economist and Director of Strategic Planning and was also editor and publisher of the annual Outlook publications. Dr. Pilarski has published more than 200 articles in professional and academic publications. His book, published in 2007 by Ashgate Publishing, is “Why Can’t We Make Money in Aviation?” Dr. Pilarski is a Fellow of the Royal Aeronautical Society and he also serves on Sage Electronics & Technology board of directors. Dr. Pilarski earned his PhD in Economics from the University of Illinois.

Dr. Ronald J. Epstein: Managing Director, A&D Global Research • BofA - Merrill Lynch

Dr. Ronald J. Epstein joined Merrill Lynch in 2001 as an industry analyst in Fundamental Equity Research covering the U.S. Aerospace and Defense Sector. Currently, he is a Managing Director at the firm and is the Senior Aerospace and Defense Equity Analyst for the Americas, and actively covers companies in the U.S., Canada and Brazil. In 2015, he made Institutional Investor's All America Research Team and was ranked as the number one analyst covering the U.S. Aerospace and Defense Sector. Mr. Epstein has been ranked by Institutional Investor among the top three analysts covering the sector for the last seven consecutive years. In 2008, he was identified by Institutional Investor as a “Best Up-and-Comer”. For eight years, he has placed among the top three analyst teams covering Latin American Aerospace and Transportation. Prior to Merrill Lynch, he was a research scientist working in the Applied Aerodynamics Technology Group at the Boeing Phantom Works in St. Louis, MO. During that time, he was also an adjunct faculty member in the Department of Mechanical Engineering at Washington University in St. Louis. Mr. Epstein completed his MBA with honors from the Wharton School at the University of Pennsylvania, and also holds a Ph.D. in Mechanical Engineering from Duke University and a BA with highest honors from Skidmore College.
Andrew Gordon: Director, Strategic Marketing & Analysis • Airbus

Mr. Andrew Gordon moved to the Airbus’ headquarters in Toulouse in 2001 and today is the Director of Strategic Marketing and Analysis. As part of this role, he is responsible for facilitating the production of the Airbus Global Market Forecast which details future demand for all civil aircraft of 50 seats or more. Prior to this appointment, he worked for British Aerospace Airbus as part of the Forecasting & Market Evaluation Team where he was involved in providing analysis for many of the market and product-related decisions including the A380 project. At the creation of Airbus as a single entity, he moved to Toulouse to work directly for Airbus in the Market Forecasting & Research Group, now part of the Strategy and Cooperation team. His career began with BAE/Airbus in 1991, and prior to that he worked for one of United Kingdom’s largest banks. Mr. Gordon has a Master’s degree in Marketing from the University of the West of England.

Steve Costley: Managing Editor • SpeedNews

Mr. Steve Costley is responsible for the overall production of all SpeedNews products, including SPEEDNEWS, AIRCRAFT INSIDER, SPEEDNEWS TODAY and THE WINDSHIELD, plus he manages the marketing and sales of all advertising. Mr. Costley has close to 30 years experience at SpeedNews. He joined the company in August 1989, and was named Managing Editor in 1994. In the late 1990s, he was appointed Vice President and Chief Operating Officer of SpeedNews, Inc. and held those titles until Prism Business Media (now Informa) acquired the company from Gil Speed in 2006. Mr. Costley has appeared on CNBC as an aviation analyst, and has been quoted in various newspapers, including the Los Angeles Times and Wall Street Journal. Mr. Costley holds a Bachelors of Arts degree in Journalism from California State University at Northridge and is a member of the International Society of Transport Aircraft Traders (ISTAT).

Wendy R. Sowers: Director, Product Forecasting • Boeing Commercial Airplanes

Ms. Wendy Sowers leads Boeing Commercial Airplanes’ analysis of the airline industry. In her current role, she directs the development of Boeing’s annual Current Market Outlook – a 20-year global forecast for air traffic and airplane demand – as well as near and midterm market analyses supporting Boeing Commercial Airplanes’ business and strategic planning. Ms. Sowers has been with BCA for 20 years in a variety of roles including product marketing, competitor analysis and strategy, and supply chain management.

Zaheer Faruqi: President • Aventure Aviation

Mr. Zaheer Faruqi has been president of Aventure Aviation since he co-founded the company in 2001, he has more than 35 years of aviation experience, having worked in the engineering and maintenance departments of several major international airlines for more than 20 years before co-founding Aventure. Mr. Faruqi is responsible for the success and strategic direction of the company and oversees the company’s operations, taking great interest in ensuring that the right staff are hired, and that they are provided with the proper training and facilities needed to make their jobs challenging and fun. Mr. Faruqi holds a Masters in Administrative Management, and a Bachelor of Science in Aircraft Maintenance Engineering Technology. Mr. Faruqi has FAA airframe and powerplant licenses, and has completed multiple courses from Airbus and Boeing.
Al Wang: Senior Manager, Forecasting & Market Planning • Pratt & Whitney

Mr. Al Wang currently serves as the head of forecasting and market planning for Pratt & Whitney and International Aero Engines. Previously, he served in strategic planning before heading to marketing as an airline analyst. Prior to joining Pratt & Whitney in 1993, he served as Program Acquisition Manager for the Naval Air Systems Command. Mr. Wang has an undergraduate degree in Aeronautical Engineering and an MBA degree, both from the University of Virginia.

Jonathan A.D. Barron: Market Analyst, Civil Aerospace • Rolls-Royce

Mr. Jonathan Barron is a Market Analyst within the Civil Aerospace division of Rolls-Royce, where he started his career in the pharmaceutical and brewing industries. Over the last 10 years at Rolls-Royce, he has worked as a Service Engineer specialising in engine reliability and maintenance optimisation, then as a forecasting expert focusing on application of the latest data transformation and business intelligence capability. Mr. Barron holds a degree in Mechanical Engineering from Imperial College London.

Jeremiah Herrman: Sr. Manager, Mkt. Analysis - Air Transport & Regional • Honeywell Aerospace

Mr. Jeremiah Herrman joined Honeywell Aerospace in 2011 as the Senior Manager of Strategic Planning and Marketing for Honeywell Airline Solutions. Currently, he leads Market Analysis for Air Transport and Regional Aircraft. As an advisor to critical management decision-making, he is responsible for the forecast of AT&R aircraft demand, airline flight activity, fleet, geographic trends, pursuit support, and more. Prior to Honeywell, his career began as a Certified Public Accountant (CPA) at BKD. Joining Cessna Aircraft in 2000, he quickly rose through the ranks of Business Controls and Compliance, Business Improvement, Sales and Marketing Six Sigma, as well as Strategy and Business Development. As Manager of Strategy and Business Development for seven years, he led the development and continuous improvement of the strategy development process. Mr. Herrman served as the focal point for investor relations, board of directors, management committee, as well as business, competitive and industry intelligence. Mr. Herrman received his MBA with a Concentration in Accounting from Emporia State University and is an MBA, CPA, licensed private pilot, certified Six Sigma Black Belt, and a founding member of Wichita Aero Club.

Gijsbertus (Bert) van Leeuwen: Managing Director, Aviation Research • DVB Bank

Mr. Gijsbertus (Bert) van Leeuwen heads DVB’s Aviation Research unit which is responsible for the bank’s aviation market, airline and asset analysis activities and is a regular speaker at airfinance and aviation conferences all over the world with subjects ranging from aircraft values and remarketability to cargo-conversions and aircraft-engine finance. In 1983, he started his career with NIBC Bank as a business consultant and became a co-founder of NIBC’s aircraft finance department. After having spent over 10 years in aviation, offshore energy and intermodal equipment research for several Dutch banks, he joined aircraft operating lessor IEM in 2001 to head up the Market Research & Business Development department. With over 25 years of experience in the aircraft finance and leasing market, he joined DVB Bank in April 2003 and is responsible for the Aviation Research unit. Mr. van Leeuwen holds a degree in Business Economics from Erasmus University Rotterdam and is a member of the Editorial Board of ISTAT’s Jetrader magazine.
**Speaker Biographies**

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<td>Janene Collins</td>
<td>Dir., Sourcing</td>
<td>Boeing Commercial Airplanes Supply Chain</td>
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<td>Ms. Janene Collins is responsible for the competitive bid and contract award process for sustaining, new and derivative programs. In this role, she leads a team of contract negotiators responsible for providing best value from the supply chain across production as well as in the aftermarket. Previously, she was director of 737 Supplier Management for Boeing Commercial Airplanes. Prior to that, she was director of Contracts for Boeing Commercial Airplanes Supplier Management. Also, she oversaw contract administration, including implementing contracts mandates from Boeing or government and ensuring adherence to policy. As an attorney, she served as Senior Counsel, Office of the General Counsel, for Boeing Commercial Airplanes, providing legal support to Supplier Management for common commodities and structures. Ms. Collins earned a Bachelor of Arts degree in government with a minor in economics from Georgetown University, and a law degree from the University of Michigan Law School. Currently, she is a candidate for a Master's of Business Administration from the Marshall School of Business at the University of Southern California.</td>
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| Nanda Kumar | President, Aerospace Group | Eaton |
| Mr. Nanda Kumar was appointed the Aerospace Group President of Eaton in 2015. Prior to his current role, he was corporate Executive VP, Eaton Business System. It was in 1990 when he joined Eaton and held positions of increasing responsibility in the automotive business including plant manager for the facilities in Roxboro, NC, and Massa, Italy, and general manager for the Air Induction and Cylinder Head Systems business. In addition, he served as VP and general manager for the specialty controls and valve actuation businesses and as president, Europe, Middle East and Africa based in Torino, Italy, for the Vehicle Group. Before joining Eaton, he worked with the Robert Bosch Corporation. Currently, he serves as Vice Chairman of ESJV in China - a JV between Eaton & COMAC, is a member of BOG at the AIA (Aerospace Industry Association). Mr. Kumar holds a Bachelor’s degree in mechanical engineering from Bangalore University in India, a Master’s degree in mechanical engineering from Wayne State University in Detroit, and a Master’s degree in business administration from the University of Michigan. |

| Guy Martin | Group Vice President, Operations | Parker Aerospace |
| Since September 2015, Mr. Guy Martin has been the Group Vice President of Operations for Parker Aerospace. In this position, he has financial and operational responsibility for the following divisions: Aircraft Wheel & Brake, Control Systems, and Hydraulic Systems. Beginning in 1983, he has held leadership roles in several Parker Aerospace divisions, including serving as team leader for the information systems, manufacturing engineering, operations and business teams. In 2006, he was made the site director of the Parker Aerospace Control Systems Division. In 2010, he was promoted to general manager of the Parker Seal Group's Engineered Polymer Systems Division. During this time, Mr. Martin and his team were able to grow the business more than 80 percent and completed the successful acquisition of Gulf Coast Seal. Most recently, he served as the vice president and general manager of Parker Aerospace's Fluid Systems Division. Mr. Martin received a Bachelor's of Science degree in Engineering Technology from California Polytechnic State University in San Luis Obispo, California, and a Master's of Business degree from the University of Utah. Also, he is a graduate of Parker's Taking Charge of Change and Leading and Managing Change in Parker leadership development programs. |
John F. Walsh: President • Walsh Aviation

Mr. John F. Walsh founded Walsh Aviation in 1993 as a consulting service that specializes in forecasting for commercial and military aviation markets and identifying new business opportunities in the aerospace industry. In this role, he maintains a focus on the cyclical nature of the industry to provide his clients with an “early warning” or “wake-up call” by identifying major turning points in the marketplace. In his 35-year career, he was formerly Director of Market Research for UNC, Inc., and Director of Market Planning and Corporate Relations for Rohr Corporation and is frequently quoted in such media outlets as the Wall Street Journal, Nightly Business Report, USA Today, World Airline News, and BBC Worldwide News Hour. Mr. Walsh is a member of the Executive Council for Air Transportation Research International Forum (ATRIF) and a past president, and is also a member of the Committee on Aviation Economics and Forecasting for the Transportation Research Board and the aerospace member for the Conference of Business Economists. A graduate of Manhattan College, Columbia University, and UCLA, he holds Master’s degrees in Civil Engineering and Business Administration.

George T. Ferguson: Senior Analyst, A&D and Airlines • Bloomberg Intelligence

Mr. George Ferguson is the Senior Aerospace & Defense analyst for Bloomberg Intelligence – the research group at Bloomberg L.P. Mr. Ferguson publishes financial research on aerospace manufacturers including airframers, engine makers and defense primes as well as airlines. Previously, he worked as an analyst on global debt and equity funds for BlackRock and Merrill Lynch Investment Managers and as a banker at Dresdner Kleinwort Wasserstein and Mitsubishi Bank. For 13 years he served in the U.S. Army Reserve, including as an intelligence officer for a Military Police Battalion in Nasiriya and Baghdad Iraq during Operation Iraqi Freedom. Mr. Ferguson is a CFA charterholder, and earned an MBA from the Graduate School of Management at Rutgers University and a Bachelor’s degree in Economics from the Penn State University.

Jim Morrison: Vice President, Aircraft Evaluation • Avolon

Mr. Jim Morrison is Vice President, Aircraft Evaluation and a member of the OEM Team at Avolon. His responsibilities at Avolon include aircraft evaluation, aircraft investment analysis, airline market assessment, airline marketing support, relationship management and commercial negotiations with airframe and engine manufacturers. Prior to joining Avolon in 2017, he was an Assistant Vice President at CIT Aerospace and held marketing and strategy roles with Bombardier Commercial Aircraft. Mr. Morrison was a Research Assistant at MIT’s International Center for Air Transportation and has authored papers published in Journal of Aircraft and Transportation Research Record. Mr. Morrison is a Professional Engineer in the Province of Ontario and holds a Master’s of Science in Technology and Policy from the Massachusetts Institute of Technology in addition to a Bachelor's of Applied Science (Engineering Physics) from Queen’s University at Kingston.

Joanna Speed: Managing Director, A&D and SpeedNews Conferences • SpeedNews

In 1979, Gilbert Speed, one of the aviation industry’s respected entrepreneurs launched SpeedNews, along with his wife Ann Speed, which quickly became the aviation industry's most innovative newsletter. Under the tutelage of her father Gil, Joanna Speed began her informal education in commercial aviation at SpeedNews, and studied business in the Pepperdine University graduate program. Ms. Speed then took on an executive management role with greater responsibility within the company, streamlined the company to increase revenue and reduce costs, led the effort toward online distribution and created new marketing programs for large corporate subscribers. When SpeedNews Conferences emerged as the nation’s most influential forecasting and intelligence forums, she refined and expanded marketing strategies for the Aviation Suppliers Conferences. As Managing Director, she introduced four successful forecasting and intelligence forums for the Aerospace & Defense Industry. In 2006, SpeedNews was purchased by Penton and following Penton’s acquisition of Aviation Week in 2013, Ms. Speed was promoted to Managing Director, Aerospace & Defense Events for the Aviation Week Network, with an expanded portfolio of Conferences including DefenseChain featuring Program Excellence and Executive Roundtables. Penton was acquired by Informa in 2016.