Byron K. Callan: Managing Director • Capital Alpha Partners

Mr. Byron Callan joined Capital Alpha Partners, a Washington DC-based policy research firm in December 2010 as a Director to cover the defense sector, and also is also responsible for related NASA and other aerospace issues. Capital Alpha's primary goal is to provide superior research to institutional investors. Prior to Capital Alpha, he was a Portfolio Manager at Lion's Path Capital and was an analyst and co-founder of Perella Weinberg Partners' Aerospace Defense Security investment fund from 2007-2010. Mr. Callan is also noted for having been a top sell-side analyst at Merrill Lynch and Prudential Securities covering defense, defense electronics and engineering/industrial stocks between 1984 and 2007. During that period, he earned a ranking on Institutional Investor's All-America Research Team a total of 15 years. Mr. Callan holds an MBA from Columbia University and a BA with Special Honors from George Washington University.

Tom Captain: Vice Chairman, Global & U.S. A&D Sector Leader • Deloitte

Mr. Tom Captain serves as Vice Chairman, Global and U.S. Aerospace & Defense (A&D) Leader for Deloitte LLP, and Global A&D Leader for Deloitte Touche Tohmatsu Limited. In this role, he is involved in major industry consolidations, mergers, and transformation initiatives in the U.S., Europe, and Asia over the last three decades. Mr. Captain provides industry specialization to client teams and spearheads initiatives to support Deloitte's position in the marketplace. Since joining Deloitte LLP in 1981, he has specialized in operational restructuring, industry strategy, investor due diligence, cost reduction, product development, engineering operations, manufacturing productivity improvement, information systems, and program management across multiple functions. His A&D industry experience spans commercial, regional, freighter, military fighter/attack, and cargo aircraft, defense electronics, avionics, launch vehicles, satellites, net-centric warfare, destroyer, aircraft carrier, missiles, munitions and land armament programs. Mr. Captain received a degree from the University of Washington, graduated with an MBA from Seattle University, and also completed the executive education program at the University of Pennsylvania - Wharton School of Business.

Eric V. Roegner: President • Alcoa Titanium & Engineered Products and Alcoa Defense

Mr. Eric V. Roegner is Chief Operating Officer, responsible for Alcoa Power & Propulsion (APP) and Alcoa Titanium & Engineered Products (ATEP) and President of ATEP, and also serves as President of Alcoa Defense. As COO, he oversees APP, a global leader in advanced nickel airfoils, and nickel and titanium structural castings, primarily for jet engines and industrial gas turbines, and ATEP, a global leader in titanium products and services for aerospace and defense, which he also leads as President. Mr. Roegner continues as President of Alcoa Defense, which develops new technologies for military applications across air, land and sea. In addition to these roles, he serves on Alcoa's Executive Council, the senior leadership team that sets strategic direction for the company, and also currently sits on the Board of Governors of the Aerospace Industries Association (AIA) and the Executive Committee of the Board of Directors of the Ohio Chamber of Commerce (OCC). Mr. Roegner holds a Bachelor's degree in mechanical and aerospace engineering from Princeton University and an MBA degree from Case Western Reserve University.

Steven Grundman: Principal & Lund Fellow • Grundman Advisory & Atlantic Council

Mr. Steve Grundman is the Founder and Principal of Grundman Advisory, a consultancy firm that guides strategic management in public, private, and non-profit organizations, and is also the Lund Fellow at the Atlantic Council in Washington, DC, where his practice addresses over-the-horizon challenges facing the transatlantic defense establishment, its militaries, ministries, and industries. Before that, he was Director of Aerospace and Defense Consulting and of Transportation Consulting at Charles River Associates, a global business consultancy. In the 1990s, he served in a succession of appointments at the U.S. Department of Defense culminating in his assignment as Deputy Under Secretary for Industrial Affairs and Installations. In the first decade of his professional career, he served in the U.S. Army’s First Armored Division as a consultative and diplomatic officer in the U.S. Foreign Service, and in the executive office and on the research staff of the Center for Naval Analyses. Mr. Grundman holds academic degrees from Georgetown University and Harvard University.
### Pierre Chao: Founding Partner • Renaissance Strategic Advisors

Mr. Pierre Chao is a Founding Partner at Renaissance Strategic Advisors, bringing over three decades of management consulting, investment banking and policy expertise in the aerospace/defense industry. Throughout his career, he has been a trusted advisor to senior corporate, government and financial decision makers on key strategic issues - from major investments to mergers and acquisitions to strategic and policy choices. Prior, he was a Senior Fellow and Director of Defense-Industrial Initiatives at CSIS, a non-partisan defense and foreign policy think tank. Before joining CSIS, Mr. Chao was a Managing Director and Senior Aerospace/Defense Analyst at Credit Suisse First Boston, responsible for following the U.S. and global aerospace/defense industry. Prior to joining CSFB, he held positions at Morgan Stanley Dean Witter, Smith Barney, JSA International and in the New York and London offices of Prudential-Bache Capital Funding. Mr. Chao holds dual Bachelor of Science degrees in Political Science and Management Science from M.I.T.

### Duane F. Hawkins: SVP & GM Boeing & Defense Programs • Spirit AeroSystems

Mr. Duane Hawkins joined Spirit AeroSystems in July 2013, and in June 2015 was named Senior Vice President & General Manager, Boeing & Defense Programs. Previously, he was Senior Vice President, Operations, and had responsibility for Spirit’s Supply Chain Management, Fabrication, Global Quality, and Operations, including global footprint, Manufacturing Engineering, Industrial Engineering, Lean and Tooling. Mr. Hawkins is a 30-year veteran of the aerospace industry, having worked in executive positions for Raytheon Missile Systems, Defense Research Inc. and General Dynamics in operational roles spanning program management, manufacturing engineering and supply chain. After over a decade long career at Raytheon Missile Systems, where he most recently served as vice president, deputy, air warfare systems, he joined Spirit AeroSystems. Mr. Hawkins holds a Bachelor's degree in manufacturing/industrial engineering from Brigham Young University and an MBA from Regis University.

### William H. Alderman: Founder & President • Alderman & Company

Mr. William Alderman is the founder and President of Alderman & Company. During his 25+ year career providing strategic and financial advice in the aerospace and defense industry, he has completed more than $1 billion in mergers, acquisitions, restrukturings, and capital raising transactions and provided management consulting advice to more than 50 companies. In the past, he has served on the following corporate boards: the HM Bulliard Company, UFC Aerospace, and Breeze Eastern Corporation. Currently, he serves on the board of DLH, a services supplier to the United States Departments of Defense and Veterans Affairs. Mr. Alderman’s non-profit work includes serving a second term as Chair of the Trustees of the First Congregation Church of Ridgefield, founded in 1712. Mr. Alderman is a graduate of the J.L. Kellogg Graduate School of Management and Kenyon College.
Jen DiMascio: Managing Editor, Defense, Space & Security • Aviation Week Network

Ms. Jen DiMascio manages Aviation Week’s worldwide defense, space and security coverage. Prior to taking on her current role, she was Aviation Week’s Congressional Editor. Ms. DiMascio came to Aviation Week in March 2011 from Politico, where she covered the intersection of defense and politics, and has also worked as a reporter and editor for Defense Daily, Inside the Army, The Other Paper and The Columbus Dispatch. Ms. DiMascio graduated with a Bachelor’s degree in history and journalism from the University of Michigan, and received a Master’s degree in journalism as a Kiplinger Fellow at the Ohio State University.

Katherine Blakeley: Research Fellow & Director, Defense Budget & Resources • CSBA

Ms. Katherine Blakeley is a Research Fellow at the Center for Strategic and Budgetary Assessments, and directs the Defense Budget & Resources program. Her principal research areas include the defense budget, defense acquisitions, and defense reform. Prior to joining CSBA, she worked as a defense policy analyst at the Congressional Research Service and the Center for American Progress. Ms. Blakeley is completing her Ph.D. in Political Science from the University of California, Santa Cruz, where she also received her M.A.

Todd Harrison: Director, Aerospace Security Project and Director, Defense Budget Analysis • CSIS

Mr. Todd Harrison leads the Center for Strategic and International Studies’ efforts to provide in-depth, nonpartisan research and analysis of defense funding and provides expert analysis on aerospace security issues. Mr. Harrison has authored publications on trends in the overall defense budget, defense acquisitions, military compensation, military readiness, the cost of nuclear forces, military space systems, and the cost of the wars in Iraq and Afghanistan. Mr. Harrison teaches a class on the defense budget at George Washington University’s Elliott School of International Affairs and classes on military space systems and the defense budget at Johns Hopkins University’s School of Advanced International Studies. Mr. Harrison is a graduate of the Massachusetts Institute of Technology with both Bachelor’s and Master’s degrees in Aeronautics and Astronautics.
Justin T. Johnson: Sr. Policy Analyst for Defense Budgeting Policy • The Heritage Foundation

Mr. Justin T. Johnson specializes in defense budgets and policies for The Heritage Foundation's Allison Center for National Security and Foreign Policy. Prior to joining The Heritage Foundation, he spent over a decade working on defense and foreign policy issues on Capitol Hill. His last position on Capitol Hill was as Deputy Chief of Staff and Military Legislative Assistant to Rep. Doug Lamborn, who is a senior member of the House Armed Services Committee. Mr. Johnson received a Master's degree from the Naval War College with a particular focus on terrorism and the maritime domain.

Tim Zullo: Senior Director, Sales & Marketing • Exostar

Mr. Tim Zullo joined Exostar in 2015 to expand their Security and Supply Chain footprint within the Aerospace, Defense and Life Sciences industries. A proven Sales and Marketing leader, he has more than 17 years’ experience bringing market-leading solutions in security, internet technologies, and supply chain to a wide variety of companies and industries. Mr. Zullo has a diverse background, including work with various high-tech companies in the Washington, DC metropolitan area: Deltek, FedSources, Satyam Engineering Services, Computer Sciences Corporation, BearingPoint, and KPMG Consulting. Prior to joining Exostar, he served as the Managing Partner of GovWin Consulting, a business strategy consulting practice that developed business development plans to support government contractors seeking to expand their business or make strategic acquisitions. Over the course of his career, he has developed successful Sales and Marketing programs that have expanded operations in government contracting, aerospace and defense, industrial manufacturing, automotive, and professional services industries. Mr. Zullo holds a Bachelors degree from Towson University and a Masters degree from Hood College.

David J. Grasso: VP North America Aerospace & Defense • Capgemini

Mr. David Grasso has 25 years of leadership experience across Manufacturing & Supply Chain industries and is a veteran executive leader of complex global business transformation & ERP programs. Mr. Grasso has the vision and experience to successfully plan, implement, and transition strategic operational improvement, including: new business models, new products or services, business process reengineering, supporting technology solutions, and organizational transformations exploiting technology & digital capabilities.

Ernie Magnotti: Chief Information Security Officer • DRS Technologies

Mr. Ernie Magnotti is Chief Information Security Officer of DRS Technologies, a $2 billion subsidiary of Leonardo Finmeccanica SpA, and is also the functional lead for cyber security for all Leonardo North American entities. DRS Technologies is a supplier of products, services and integrated support to U.S. Armed Forces, as well as intelligence agencies and other defense companies. Mr. Magnotti has been with DRS since 2006 and has worked in several roles there, both in IT Operations and Security. In 2014, he was moved to the CISO role to establish and strengthen the DRS Cyber Security Program. Mr. Magnotti is a certified ITIL Expert, CISSP-ISSMP and is completing coursework on his Masters in Cyber Security at Valparaiso University. Mr. Magnotti graduated with a Bachelor's Degree from the University of Arizona in 1984, and is a member of the Defense Industrial Base, Defense Security Information Exchange, and the Evanta CISO Washington D.C. governing body.
Moderator & Speaker Biographies

**Jacob Markish: Principal • Renaissance Strategic Advisors**

Mr. Jacob Markish is a Principal with Renaissance Strategic Advisors with over 14 years of experience as a management consultant in the aerospace and defense industry. Mr. Markish leads engagements in strategy, market assessments, and mergers & acquisitions support for strategic and financial clients across a comprehensive range of market segments and technologies, including both the commercial aerospace and defense sectors. Previously, he worked in the Aerospace & Defense practice at Charles River Associates, where he specialized in technology, economics, and business strategy. Prior to consulting, he worked in a commercial aircraft design team at Boeing Phantom Works, performing configuration and business case analysis on the Blended Wing Body concept. His other industry experience includes design trade studies on launch vehicles and launch trajectory algorithm development at Boeing Space & Communications; guidance and navigation system development at Lockheed Martin Astronautics; and industry research for the MIT Lean Aerospace Initiative. Mr. Markish holds Bachelor's and Master's Degrees in Aeronautics and Astronautics from the Massachusetts Institute of Technology (MIT).

**Steven P. Kipp: Director, Information Systems Security • L-3 Communications**

Mr. Steven Kipp is responsible for all aspects of the Corporation’s national industrial security program information systems, as well as the development and publication of information assurance policy and ensuring the coordination of information security program initiatives with the Corporation’s Information Technology Group. Prior to joining L-3 Communications, Mr. Kipp was an assistant information systems security manager with the Lockheed Martin Corporation where he was directly responsible for the oversight of the largest accredited information system within the Defense Security Service (DSS) East Coast Region, leading a team of administrators and support personnel to ensure the compliant operation of the system. Preceding his service with Lockheed Martin, Mr. Kipp spent over eleven years as a Special Agent with the Air Force Office of Special Investigations. Mr. Kipp holds a Bachelor of Science degree in Business Management with an accounting emphasis from the University of Maryland, University College and his Master of Science in Strategic Intelligence from the Joint Military Intelligence College.

**David H. Riemer: VP, A&D Strategy • Siemens PLM Software**

Mr. David Riemer is responsible for utilizing all the resources, including marketing, product development, sales and services, of Siemens PLM to provide value-added solutions for the A&D Industry. Prior to this position he was the VP, Science and Engineering at ATK Aerospace Systems where he was responsible for all technology programs at ATK's Aerospace Systems group including the successful development of the Ares I first stage booster culminating in the successful static test of the world's largest rocket motor. Mr. Riemer was also responsible for all engineering activities on the Space Shuttle Reusable Solid Rocket Motor, missile defense systems, strategic missile and commercial satellite solid rocket boosters. Prior to joining ATK, he had a 27-year career at Raytheon Aircraft. His career started at General Dynamics, Convair Division as a Thermodynamics Engineer. Mr. Riemer holds a Bachelor of Science degree in Computer Science, and a Master of Science degree in Mechanical Engineering from the University of Utah.

**Jay Wynn: Managing Director • Fairmont Consulting Group**

Mr. Jay Wynn is the co-founder and Managing Director of Fairmont Consulting Group, a strategy and transaction advisory firm serving the aerospace, defense and government services sectors. Through Fairmont he has supported a variety of clients, ranging from small Tier 4 suppliers to multinational A&D prime contractors, and from search funds to multi-billion dollar financial services firms. Prior to founding Fairmont, he was a Managing Director with CSP Associates, a boutique A&D management consulting firm. Mr. Wynn was previously with Bain & Company in their private equity group, supporting due diligence engagements across a range of industries. During the 1990’s he served as a Senior Consultant with the Gartner Group, focusing on strategy and market analysis in IT and telecommunications. Mr. Wynn received an MBA from MIT’s Sloan School of Management and a Master's in Science, Technology and Public Policy from George Washington University where he studied under a NASA fellowship, and also received his Bachelor’s degree in Aerospace Engineering from Georgia Tech, where he was a President’s Scholar.
Luigi Peluso: Managing Director • AlixPartners

Mr. Luigi leads large and midsize companies through operational transformations and has three decades of experience in working with and for market-leading companies such as Danaher Corporation. Mr. Luigi focuses particularly on operating model improvement in the areas of sourcing, manufacturing, distribution, sales, and general and administrative management. He has taught in the Graduate School of Business at the University of Chicago and in the business and engineering programs at the Massachusetts Institute of Technology. Mr. Luigi holds an MBA from the University of Connecticut in Storrs.

Daniel Katz: Director, Defense Analysis & Data - Intelligence and Data Services • Aviation Week Network

Mr. Daniel Katz is the Director, Defense Analysis and Data at Aviation Week’s Intelligence and Data Services division. His duties consist of managing the company’s products for military aircraft, including its: Military Aircraft Database; Military Aviation Fleet and MRO Forecast; military aircraft profiles; U.S. defense budget analysis; and country intelligence. Prior to joining Aviation Week, he served in the U.S. Army as a Special Forces soldier and as a civilian in the Office of the Secretary of Defense.

Brad Curran: Senior Analyst, Defense • Frost & Sullivan

Mr. Brad Curran is an analyst and team leader with the Aerospace Defense and Security Practice at Frost & Sullivan, where he focuses on monitoring and analyzing emerging trends, technologies and market behavior for the global defense industry. Since joining Frost & Sullivan, he has completed many research studies and consulting projects on Defense Budgets, C4ISR, and other defense technology topics for a variety of industry and government clients. Mr. Curran joined Frost & Sullivan after a Marine Corps career in Electronic Warfare/Signals Intelligence operations that included duties at tactical units, the Defense Intelligence Agency, and the National Security Agency. Mr. Curran is quoted regularly in publications such as the New York Times, Bloomberg, Dow Jones, Washington Post, Washington Times, Fox News, National Defense, Signal, COTS Journal, C4ISR & Networks, and Military Embedded Systems, and has also been a guest speaker at the Military Technologies, Military Embedded Electronics and Computing, Electronic Warfare, and Wireless Innovation conferences.
Michael Bruno: Sr. Business Editor & Content Manager • Aviation Week Network

Mr. Michael Bruno is Senior Business Editor & Content Manager for Aviation Week Network, covering the A&D industry and its supply chains from financial, business, workforce and macroeconomic angles, and also the founding author of the Going Concerns column in the magazine. As a content manager, he regularly hosts AvWeek conferences such as Laureates, AerospaceDefenseChain and others and offer editorial support in putting together their agenda. Mr. Bruno joined Aviation Week in 2005 and has helped cover Congress, federal budgets and policymaking along the way, including several years as the editor of the popular Washington Outlook column. For six years he also was the managing editor of the defense and space reporting team, which garnered three Jesse H. Neal business journalism awards, established the award-winning Ares defense technology blog, and produced the former Defense Technology International magazine.

Joanna Speed: Managing Director, A&D and SpeedNews Conferences • SpeedNews

In 1979 Gilbert and Ann Speed launched SpeedNews, the aviation industry’s most innovative newsletter. In 1994 their daughter Joanna Speed joined the company putting to use her degree from Cal Poly State University San Luis Obispo and her acumen for business and marketing. While beginning her informal education in commercial aviation under Publisher Gil Speed, she studied business in the Pepperdine University graduate program. Over the years, Ms. Speed streamlined the company to increase revenue and reduce costs, led the effort toward online distribution, and created new marketing programs for large corporate subscribers. When SpeedNews Conferences emerged as influential forecasting and intelligence forums, she refined and expanded marketing strategies for the Aviation Suppliers Conferences. As Managing Director, she introduced three more forecasting and intelligence forums for the Aerospace & Defense Industry. SpeedNews has been part of Penton’s Aviation Media Group since 2006. Following Penton’s acquisition of Aviation Week in 2013, Ms. Speed was promoted to Managing Director, Aerospace & Defense Events, with an expanded portfolio of Conferences that now includes AerospaceDefenseChain, formerly SpeedNews Annual Aerospace & Defense Suppliers Conference, Aviation Week’s A&D Programs, Defense Technology & Requirements and Executive Roundtables.